

# THE YOUNG INVESTMENT BANKER SUMMER EXPERIENCE

2024 London Academy of Trading London | UCL Campus Ages 15-18

Join us for the ultimate work experience in investment banking this summer in London.

Over the course of 2 weeks, students will step into the shoes of a banker through a range of immersive career simulations and exclusive professional site visits. This is a unique opportunity to work alongside finance professionals, gain hands-on experience to boost university and job applications and experience life on-campus at a world-renowned university, University College London.

# **AGES**

15-18

# LOCATION

London, UCL Campus

# LENGTH

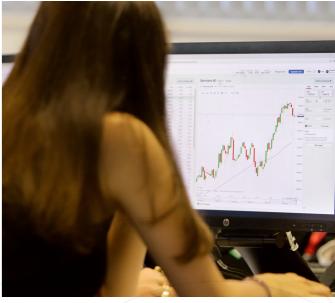
1 week or 2 weeks

# START DATES

8th July, 29th July, 19th August







# PROGRAMME HIGHLIGHTS

- Undertake a state of the art asset management simulation on software designed by leading investment banking recruitment companies
  - Complete a crash course in advanced trading strategies at the London Academy of Trading
  - Visit skyscrapers that have defined London's skyline including One Canada Square
  - Understand how to break into investment banking, the spring weeks and internships you need and complete an IB assessment centre
  - Training from top professionals in finance as well as an exclusive opportunity to network with traders and financiers
  - Gain a personalised certificate of attendance and an industry reference letter to boost university and job applications.

"We were able to take the strategies we learned in the programme and put them to use in real-world scenarios, which was not only fun but valuable because InvestIN embraced the idea that applying what you have learned is the best way to learn it." "It was an incredible experience and my child thoroughly enjoyed learning about the financial industry from experienced professionals - he came home every day ecstatic with what he had done and excited for the next!"

Student, the Young Investment Banker Summer Experience 2022 Parent, the Young Investment Banker Summer Experience 2023

# SAMPLE TIMETABLE

Exact start and end times of each day will vary. Students will receive their personalised, WEEKEND - NON-RESIDENTIAL timetables with specific locations and venues closer to the programme start date. BREAK - No programmes WEEK 1 WEEKEND - RESIDENTIAL Sunday Monday Wednesday Tuesday Thursday Friday Saturday Sunday 07:30 - 09:30 Breakfast 1-week residential students check out Travel to venue 10:00-10:30 Break (Free time) Break (Free time) 10:30-13:00 Residential students arrive and check-in 13:00-14:00 **Lunch Break** Lunch Break Sports day & scavenger hunt at centra London park 4:00 - 17:00 London 17:00-17:30 Travel to accommodation 17:30-19:30 Dinner & Break 19:30-22:00 **Evening Activities** 23:00 Lights Out

Programme Highlights		WEEKEND - PREMIUM		
			Saturday	Sunday
Programme content		10:30-13:00	Leadership, teamwork & strategy workshop	Psychometric testing & personality profiling
Premium benefits		13:00-14:00	Lunch	Break
Residential package		14:00-17:00	Immersive team strategy game	LinkedIn & CV-writing masterclass with professional headshots
		17:00-18:30	Networking reception & keynote speeches from successful leaders	
	WEEK 2			

	WEEK 2					
	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
07:30 - 09:30						
10:00-10:30	Travel to venue					
10:30-13:00	<b>Negotiation</b> Skills masterclass to help on the trading floor	London Academy of Trading Crash course in advanced trading techniques	Exit Strategies: Private Equity Prepare a fast growing company for sale	The World of Fintech Introduction to financial technology	Assessment Centre Assessed activity with IB recruiters and written feedback	
13:00-14:00	Lunch Break					
14:00 - 17:00	<b>Networking</b> Meet with top professionals from different areas of finance	Financial Failures SVB and mega mergers	ESG Ethics in finance, build an ESG portfolio	Fintech Forum Present your fintech project to experts	<b>Graduation</b> Ceremony Closing speeches & certificates	Residential students check-out & depart
17:00-17:30	Travel to accommodation					
17:30-19:30	Dinner & Break					
19:30-22:00	Evening Activities					
23:00	Lights Out					

17:30-21:00

Premium Activity: Gala dinner with rofessionals on the River Thames



# **DATES & FEES**

INTAKE	ACCOMMODATION CHECK-IN DATE	PROGRAMME START DATE	WEEK 1 PROGRAMME END DATE	WEEK 1 ACCOMMODATION CHECK-OUT DATE	WEEK 2 PROGRAMME END DATE	WEEK 2 ACCOMMODATION CHECK-OUT DATE
Intake 1	Sunday 07/07/24	Monday 08/07/24	Friday 12/07/24	Saturday 13/07/24	Friday 19/07/24	Saturday 20/07/24
Intake 2	Sunday Monday 28/07/24 29/07/24			Saturday 03/08/24	Friday 09/08/24	Saturday 10/08/24
Intake 3	Sunday 18/08/24	Monday 19/08/24	Friday 23/08/24	Saturday 24/08/24	Friday 30/08/24	Saturday 31/08/24

SUMMER EXPERIENCE LENGTH	PROGRAMME FEE	RESIDENTIAL PACKAGE FEE	TOTAL PACKAGE FEE	AIRPORT TRANSFER ADDITIONAL FEE	
1 Week	£1,950	£1,290	£3,240	£300 return	
2 Week	£2,950	£2,795	£5,745		
2-Week Premium	£3,950	£2,795	£6,745		



#### WHAT'S INCLUDED IN A SUMMER EXPERIENCE?

All Summer Experience fees include:

- Career experiences alongside industry professionals:
  - 1-Week programme | 25 hours
  - 2-Week programme | 50 hours
  - 2-Week Premium programme | 65 hours
- Personalised online agenda and timetable
- Programme materials, equipment and resources
- Exclusive visits to professional venues
- Experience days at London sites
- For international students, enhance your oral and written skills in business-level English.
- Coach travel to and from programme venues outside of London Zone 3 (departing from Bloomsbury)
- Programme assessment and personalised certificate
- Branded bag, notebook & pen
- Graduation ceremony (2-Week students only)
- Industry reference letter (2-Week students only)
- Safeguarding & pastoral care
- 12 months' free access to AmbitionX



# WHAT'S INCLUDED IN A 2-WEEK PREMIUM SUMMER EXPERIENCE?

Our Premium Summer Experience fees include 15 additional hours of experience with professionals, plus a professional development portfolio to kickstart your future career:

- A professional development portfolio, containing:
- An expertly crafted CV and LinkedIn profile
- Professional headshots
- Psychometric testing and a personality profile outlining skills, development areas & motivations
- A bespoke feedback report on performance in the team challenge
- Skills toolkit & resource pack
- Private networking reception & keynote speeches with successful leaders
- Private Gala dinner on the River Thames with industry professionals

#### **RESIDENTIAL PACKAGE FEES**

- Private rooms in university halls of residence
   1-Week programme | 6 nights
- 2-Week programme | 13 nights
- Breakfast & dinner served at the accommodation canteen
  Lunch vouchers to spend at Waitrose supermarkets
  Snacks & fruit
- All travel to and from programme venues
- Evening & weekend social activities
- 24/7 Safeguarding & pastoral care

# HOW TO BOOK

Registering for an InvestIN programme is a simple and straightforward process.

Head to our website and choose your desired programme. Select your age bracket, career, programme format,

length & dates.

You will promptly receive a programme confirmation email from us.

If you have paid via deposit, the outstanding fees must be paid by 31st March 2024. 2 Fill in the registration form online and complete payment.

Pay in full or for our Summer Experiences, you can secure your place by paying a holding deposit of £950.

Alternatively, you can contact us to receive an invoice.

You will be invited to complete a pre-arrival form

 if you are attending one of our Summer Experiences up to 3 months in advance.
 This is so we can gather important information for your time with us, such as medical

information, travel details and

visa requirements.

www.investin.org



There is no official deadline to book, but places are highly limited and are allocated on a first-come, first-served basis. Secure your place by visiting our website www.investin.org today or contact our expert admissions team at info@investin.org or via + 44 (0) 203 488 5089.

# **ENROLMENT REQUIREMENTS**

# Subject Knowledge

Students do not require any prior industry knowledge or experience in order to attend an InvestIN programme. Our programmes are suited for students who are enthusiastic and passionate about their chosen career, whilst our professionals are here to coach students on everything they need to know!

# Language Proficiency

We require a minimum B2 (CEFR) intermediate level of English in order to attend. Our programmes are delivered and facilitated by native English speakers, whilst over 50% of our students are from the UK and the US, providing international students with the opportunity to enhance their oral and written skills in a professional and social context.

# **Visas**

Students who require a visa to enter the UK should obtain a Standard Visitor Visa (the same that is used by tourists) for "study at an accredited institution". We can issue letters in support of visa applications once a student has registered for a place on a programme.