

The Young Investment Banker Summer Experience

2025

Ages 15-18 London | UCL Campus



Over the course of 2 weeks, students will step into the shoes of an investment banker through a range of immersive career simulations and exclusive professional site visits.

This is a unique opportunity to work alongside top bankers, gain hands-on experience to boost university and job applications and experience life on-campus at a world-renowned university, University College London.

Ages 15-18

Location London, UCL Campus

Length 1 week or 2 weeks

Start Dates 7th July, 28th July, 18th August 2025





Programme Highlights

Trade the London stock market live, in a world leading trading simulation centre

Participate in a trading simulation used by top-10 global investment banks to recruit its most valuable people

Visit venues in Europe's leading financial hub and some of the world's most competitive universities

Showcase your skills in an exciting, hands-on assessment led by top professionals, receive feedback & expert career coaching on breaking into banking

Gain a personalised certificate, industry reference letter & UCAS points for a Level 3 Award in Work Experience

backgrounds, such as traders, bankers & financiers

Network with top professionals from a wide range of

"My son had a great experience with InvestIN and said he was taught a number of things he has never learnt in school before. We chose this programme as he didn't want an academic programme but rather a practical one and for him that meant trading the markets and learning from successful investment bankers."

Parent, the Young Investment Banker Summer Experience 2024

"It was an incredible experience and my child thoroughly enjoyed learning about the financial industry from experienced professionals - he came home every day ecstatic with what he had done and excited for the next!"

Student, the Young Investment Banker Summer Experience 2023

Sample Summer Experience Timetable

Week 1

| | | | _ | |
|--------|---------------------|-------------------|---|-----------------|
| $(\)$ | Residential Package | Programme Content | | Premium Content |

| | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | |
|---------------|---|--|--|--|---|---|---|
| 07:30 - 09:30 | | | | Breakfast | | | |
| 10:00 - 10:30 | Residential students arrive & check-in | | | Travel to venue | | | |
| 10:30 - 13:00 | | | Enter the Summer Experience Programme introduction & networking activities | Mastering the Markets: An Introduction to Sales and Trading Explore sales, trading and research strategies to navigate market movements before entering a trading simulation | The World of a Dealmaker Delve into corporate finance, how companies raise capital and grow through mergers and acquisitions, then take part in negotiation simulation before entering a live deal | Asset Management Simulation in partnership with AmplifiyME | Career Coaching How to break into banking including interview tips, spring/summer internship advice and application support. |
| 13:00 - 14:00 | | | | Lunch Break | | | |
| 14:00 - 17:00 | | The World of an Investment Banker Introduction to the fact-paced environment of finance and the skills & knowledge required to succeed | Continued | Continued | Bulge vs Boutique Banking and Financial Education Explore the differences between banks based on size, focus and client relationships, then explore financial education & managing personal finances | Finance Fundamentals Excel based simulation provided by AmplifyME | |
| 17:00 - 17:30 | | Travel to accommodati | | | | | |
| 17:30 - 19:30 | | Dinner & Break | | | | | |
| 19:30 - 22:00 | Induction & icebreakers | Movie night | Board game café | Sports & games night | Wellness evening | Quiz night | |
| 23:00 | Lights Out | | | | | | |

Weekend (Premium)

Weekend (Residential)

Sunday

Sports day

at central London

Crafts night

| aturday | Sunday | | Saturday | | Sunda | | |
|--|---|-----------|---------------------------------------|---------------------------|--|----------------------|---------------------|
| Breakfast | | | | ast | | | |
| mmersive strategy game workshop | Professional development coaching sessions | Check-Out | | ment ing | | Break - Free time | Break - Free tim |
| Lunch Break | | | ents | Lunch | Lunch Break | | |
| ychometric testing & ersonality profiling | Expert university admissions & recruitment coaching | | Week 1 Residential Students Check-Out | London walking tour | Sports da at centra London park | | |
| Dinner & Break | | | 1 R | Dinner & Break | | | |
| Scavenger hunt | Crafts night | | Scavenger hunt | | Crafts nig | | |
| Light | s Out | | Lights Out | | s Out | | |

WEEKEND - NON-RESIDENTIAL Break - No Programmes

Week 2

| | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|---------------|---|---|---|--|---|--|
| 07:30 - 09:30 | | | Breakfast | | | |
| 10:00 - 10:30 | | | Travel to venue | | | |
| 10:30-13:00 | Pitching Masterclass Learn the essentials of pitching, focusing on voice and body language for effective communication & negotiation | When Banking Breaks Down Financial failures, SVB and mega mergers | London Academy of Trading Crash course in advanced trading techniques | Fintech Forum App creation and pitching within the financial technology space | Assessment Centre Participate in a finance assessment centre, typical of graduate roles & receive feedback | |
| 13:00 - 14:00 | | | Lunch Break | | | 2-Week |
| 14:00 - 17:00 | Private Networking Network with top professionals in finance | ESG The importance of ethics, social responsiblity and governance in finance | The Future of Finance The impact of Al and technological advancements to the financial landscape | Continued | Graduation Ceremony Closing speeches & certificates | Residential students check-out & depart |
| 17:00 - 17:30 | | | Travel to accommodation | | | |
| 17:30 - 19:30 | | | Dinner & Break | | | |
| 19:30 - 22:00 | Film night | Sports & games night | Wellness evening | Karaoke night | Prom | |
| 23:00 | | | Lights Out | | | |
| | | | 17:30 - 21:00 | Gala dinner with | h professionals | |



Exact start/end times of each day will vary. Students will receive their personalised timetables with specific locations and venues, as well as a finalised social programme schedule, closer to the programme start date.

Dates

| | Accommodation Check-In | Programme Start Date | Week 1 Programme End Date | Week 1 Accommodation Check-Out | Week 2 Programme End Date | Week 2 Accommodation Check-Out |
|----------|---------------------------|-------------------------|---------------------------------|--------------------------------------|---------------------------------|--------------------------------------|
| Intake | Sunday 6th | Monday 7th | Friday 11th | Saturday 12th | Friday 18th | Saturday 19th |
| | July 2025 | July 2025 | July 2025 | July 2025 | July 2025 | July 2025 |
| Intake 2 | Sunday 27th | Monday 28th | Friday 1st | Saturday 2nd | Friday 8th | Saturday 9th |
| | July 2025 | July 2025 | August 2025 | August 2025 | August 2025 | August 2025 |
| Intake | Sunday 17th | Monday 18th | Friday 22nd | Saturday 23rd | Friday 29th | Saturday 30th |
| | August 2025 | August 2025 | August 2025 | August 2025 | August 2025 | August 2025 |

Fees

| Length | Programme Only Fee | Programme + Residential Package Fee | | |
|----------------|-----------------------|--|--|--|
| 1 week | £2,150 | £3,550 | | |
| 2 weeks | £3,150 | £6,150 | | |
| 2-week Premium | £4,250 | £7,250 | | |

| Add-On | Fee |
|--|---|
| Airport transfers Available to/from Heathrow Airport only | £300 return |
| Level 3 Award in Work Experience & Assessment for UCAS Points Available to add on for 2-week bookings only | £375* *Included in Premium programme fees |



| What's included in programme fees? | 1-Week Summer Experience | 2-Week Summer Experience | 2-Week Premium Summer Experience |
|---|--------------------------------|--------------------------------|-------------------------------------|
| Hours of contact time with professionals | 25 | 50 | 65 |
| Hands-on career simulations | \checkmark | \checkmark | \checkmark |
| Programme materials, equipment & resources | \checkmark | \checkmark | \checkmark |
| Programme assessment & digital certificate | \checkmark | \checkmark | ✓ |
| On-site safeguarding & pastoral care | \checkmark | \checkmark | \checkmark |
| Experience UCL campus | \checkmark | \checkmark | \checkmark |
| Branded InvestIN merchandise | \checkmark | \checkmark | \checkmark |
| Excursions to professional workplaces/venues | ✓ Up to 2 | ✓ Up to 5 | √ Up to 5 |
| Assessment centre | | \checkmark | \checkmark |
| Graduation ceremony & physical certificate | | \checkmark | \checkmark |
| Industry reference letter signed by professionals | | \checkmark | \checkmark |
| Level 3 Award in Work Experience & Assessment for UCAS Points | | Available as an add-on | ✓ |
| Experience LSE campus | | | \checkmark |
| Personalised professional development & university admissions coaching | | | ✓ |
| Psychometric testing & personality profiling | | | \checkmark |
| Private Gala dinner & networking event with professionals | | | √ |

| What's included in the Summer Residential Package? | 1-Week Summer Experience | 2-Week Summer Experience | 2-Week Premium Summer Experience |
|--|--------------------------------|--------------------------------|--|
| Private, single, ensuite bedroom | 6 nights | 13 nights | 13 nights |
| Breakfast & dinner at accommodation canteen | | \checkmark | |
| Snacks & refillable water bottle | | \checkmark | |
| Travel to/from accommodation venue | | \checkmark | |
| Evening social activities | | \checkmark | |
| Weekend social activities | | | \checkmark |
| 24/7 safeguarding & pastoral support, including a designated Pastoral & Activity leader, House Parents, Centre Managers & a medical office | | ✓ | |
| Airport transfers to/from Heathrow airport | Ave | ailable as an add | d-on |
| Lunch vouchers | Ave | ailable as an add | d-on |

Find out more about our professionals, venues, residential package & FAQs in our main prospectus

View Brochure

How to Register

Registering for an InvestIN programme is a simple, straightforward process.

- No application process
 Students don't require prior knowledge or experience in order to attend.
- Places are limited

 We are typically fully booked for summer programmes by late spring.

Selection

Head to our website and choose your desired career, length and date of programme.

2

Payment

Pay in full online or secure your place by paying a non-refundable £950 deposit. Alternatively, contact us to pay via invoice.

3 Enrolment You will be invited capture important

You will be invited to complete a student enrolment form, so we can capture important information for your time with us, such as medical information, travel details and emergency contacts.



Pre-Programme

Once you have completed the student enrolment form, you will receive your pre-arrival pack, including your personalised timetable and materials.

5

Post-Programme

After you have attended a programme, you will receive a copy of the slides and content covered and be invited to complete an online assessment to receive your personalised certificate.



Stay in touch!

We love to hear what our alumni go on to achieve. Look out for future invitations to share your next steps with us.

Have questions? Not sure which programme is for you?

Our admissions team are here to help. Chat live via our website, www.investin.org, email us at info@investin.org or speak to us over the phone on + 44 (0) 203 488 5089.

